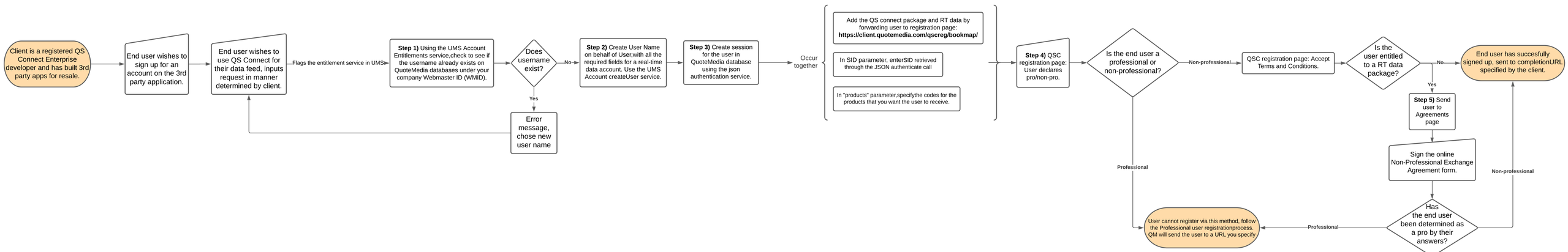
Client is a registered QS Connect Enterprise developer and has built 3rd party apps for resale.
End user wishes to sign up for an account on the 3rd party application.
End user wishes to use QS Connect for their data feed, inputs request in manner determined by client.
Flags the entitlement service in UMS
Step 1) Using the UMS Account Entitlements service,check to see if the username already exists on QuoteMedia databases under your company Webmaster ID (WMID).
Does username exist?
No
Yes
Error message, chose new user name
Step 2) Create User Name on behalf of User,with all the required fields for a real-time data account. Use the UMS Account createUser service.
Step 3) Create session for the user in QuoteMedia database using the json authentication service.
Occur together
Add the QS connect package and RT data by forwarding user to registration page: https://client.quotemedia.com/qscreg/bookmap/
In SID parameter, enterSID retrieved through the JSON authenticate call
In "products" parameter,specifythe codes for the products that you want the user to receive.
Step 4) QSC registration page: User declares pro/non-pro.
Is the end user a professional or non-professional?
Non-professional
QSC registration page: Accept Terms and Conditions.
Is the user entitled to a RT data package?
No
Yes
End user has succesfully signed up, sent to completionURL specified by the client.
Step 5) Send user to Agreements page
Sign the online Non-Professional Exchange Agreement form.
Has the end user been determined as a pro by their answers?
Non-professional
Professional
Professional
User cannot register via this method, follow the Professional user registrationprocess. QM will send the user to a URL you specify