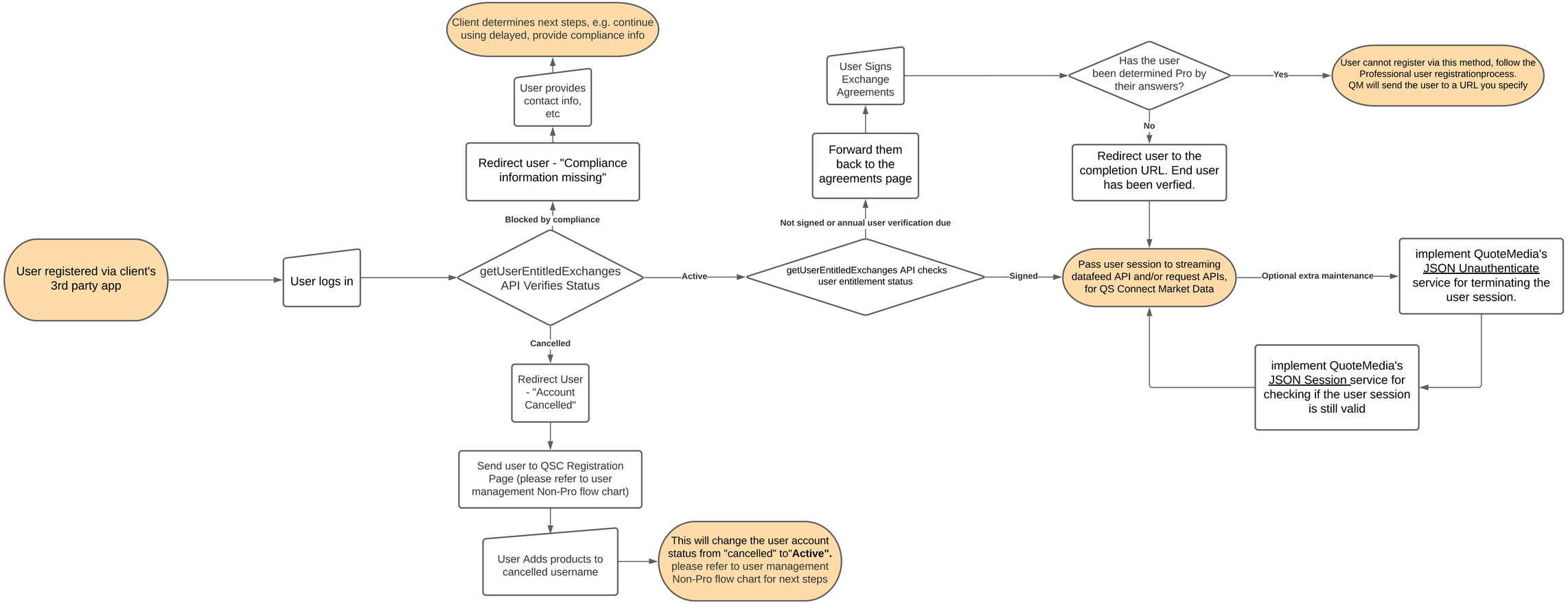
User registered via client's 3rd party app
User logs in
getUserEntitledExchanges API Verifies Status
Blocked by compliance
Redirect user - "Compliance information missing"
User provides contact info, etc
Client determines next steps, e.g. continue using delayed, provide compliance info
Cancelled
Redirect User - "Account Cancelled"
Send user to QSC Registration Page (please refer to user management Non-Pro flow chart)
User Adds products to cancelled username
This will change the user account status from "cancelled" to"Active". please refer to user management Non-Pro flow chart for next steps
Active
getUserEntitledExchanges API checks user entitlement status
Not signed or annual user verification due
Forward them back to the agreements page
User Signs Exchange Agreements
Signed
Has the user been determined Pro by their answers?
Yes
User cannot register via this method, follow the Professional user registrationprocess. QM will send the user to a URL you specify
No
Redirect user to the completion URL. End user has been verfied.
Pass user session to streaming datafeed API and/or request APIs, for QS Connect Market Data
Optional extra maintenance
implement QuoteMedia's JSON Unauthenticate service for terminating the user session.
implement QuoteMedia's JSON Session service for checking if the user session is still valid